

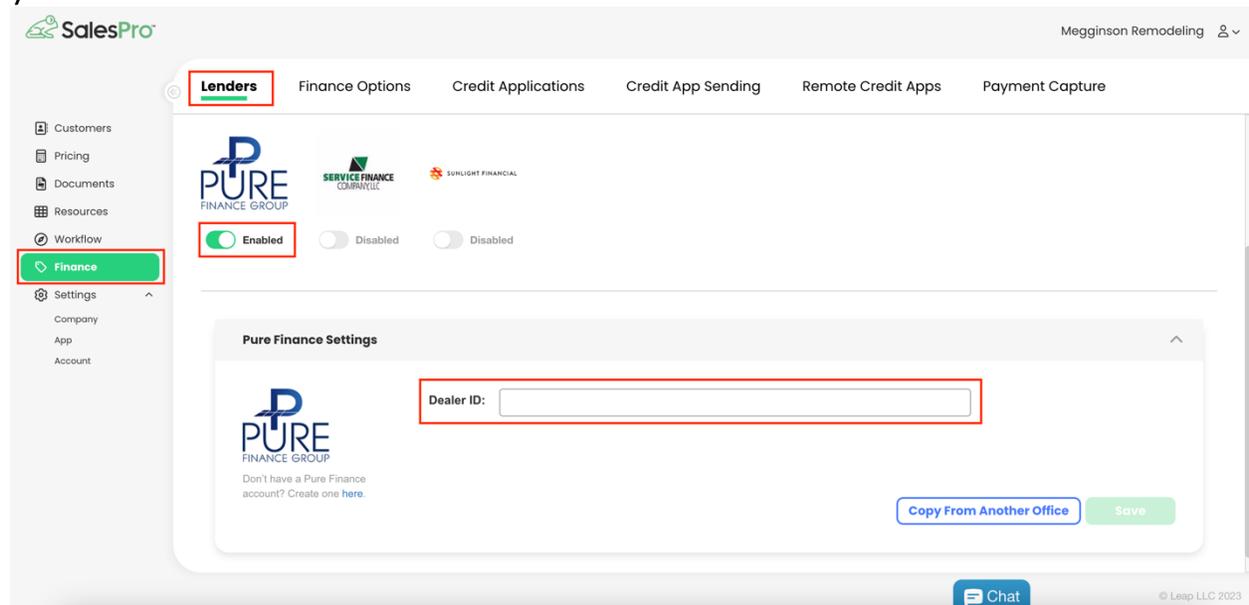
# Pure Finance <> SalesPro

Pure Finance Group provides tailored financial solutions, taking into account contractor's unique financial needs. Get both home improvement financing and payment process solutions for your business right in SalesPro.

## How to Enable Pure Finance on Your SalesPro account

From your admin dashboard, click on "Finance" then "Lenders". Click on "Enable" under Pure Finance Group.

Once the lender is enabled, you will be asked to connect your account using your Dealer ID below the list of lenders.

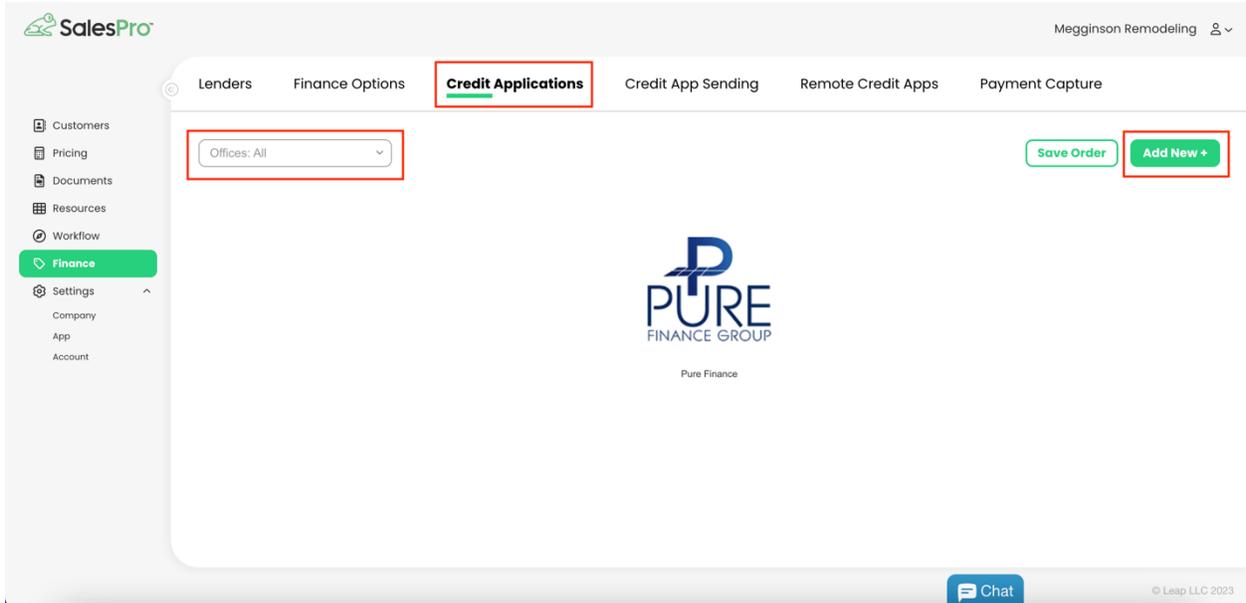


Once you enter your dealer information, click "Save".

## Add the Pure Finance Credit Application to Your Account

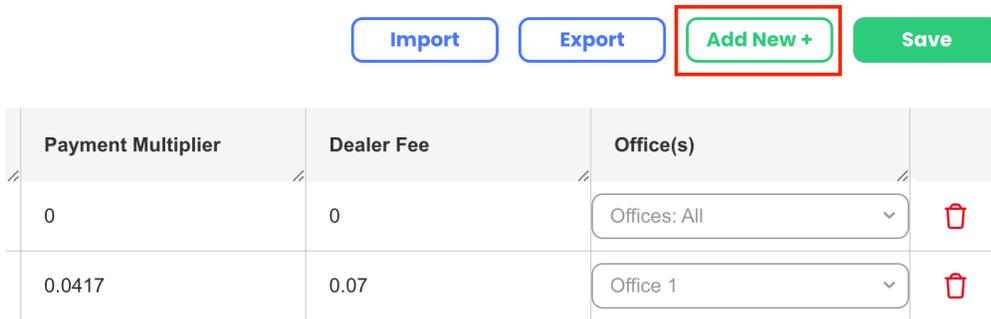
After Pure Finance is enabled, you can download the credit application to your account by clicking on "Credit Applications" then "Add New" and select Pure Finance. That will load the credit application into your account so that the next time you refresh your iPad the application will be there.

When adding the credit application, be sure you have all of the offices selected that you would like to use the application.

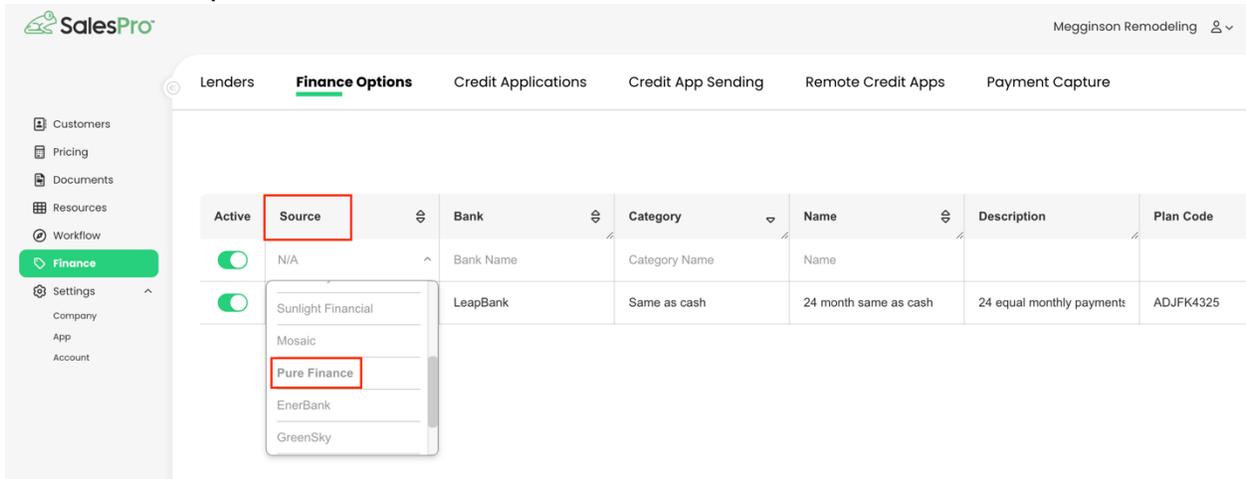


## Add or Change Financing Options

To add a new financing option for Pure Finance, click on “Finance Options” and “Add New” on the right side of the page.



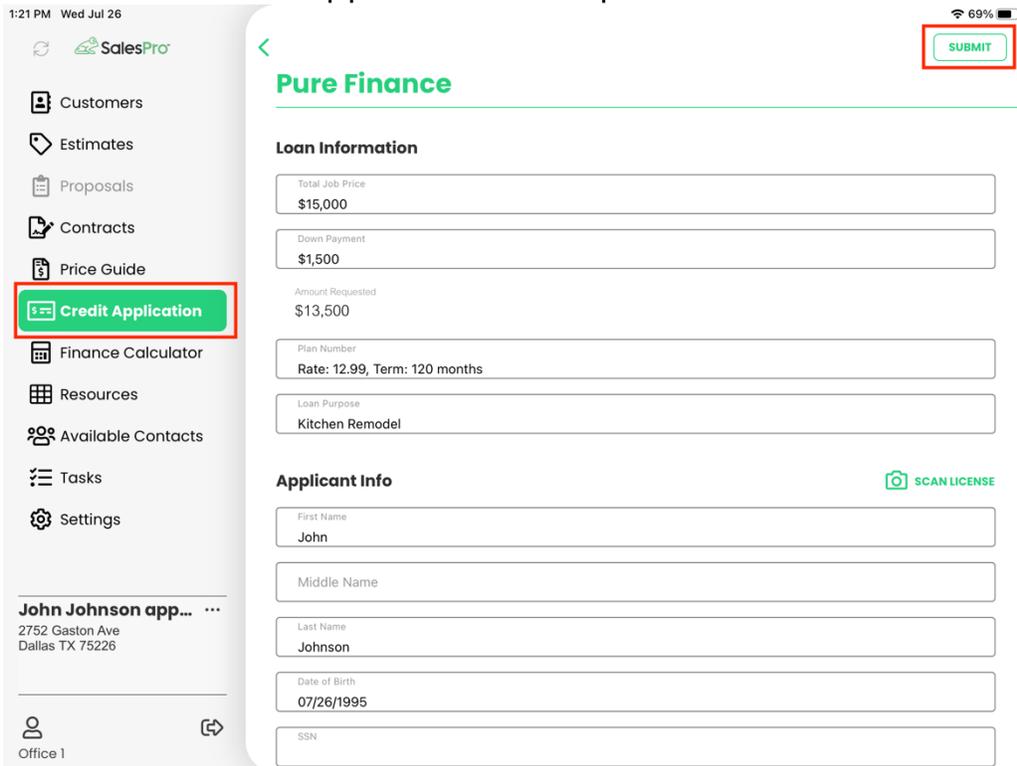
From the drop down under “Source”, select “Pure Finance”



Fill in all of the information needed, select which offices this option should apply to, toggle on the “Active” switch and click “Save”

## Using Pure Finance in the SalesPro iPad App

In the SalesPro app, click on “Credit Application” and the Pure Finance Logo to load the application. From there, fill in the homeowner’s information and click “Submit” when the application is complete.



The screenshot shows the SalesPro iPad app interface. On the left is a navigation menu with options: Customers, Estimates, Proposals, Contracts, Price Guide, **Credit Application** (highlighted with a red box), Finance Calculator, Resources, Available Contacts, Tasks, and Settings. Below the menu is the user's name and address: John Johnson app..., 2752 Gaston Ave, Dallas TX 75226. At the bottom left is a profile icon and 'Office 1'. The main screen displays the 'Pure Finance' application form. At the top right of the form is a 'SUBMIT' button (highlighted with a red box). The form is divided into two sections: 'Loan Information' and 'Applicant Info'. The 'Loan Information' section includes fields for Total Job Price (\$15,000), Down Payment (\$1,500), Amount Requested (\$13,500), Plan Number (Rate: 12.99, Term: 120 months), and Loan Purpose (Kitchen Remodel). The 'Applicant Info' section includes fields for First Name (John), Middle Name, Last Name (Johnson), Date of Birth (07/26/1995), and SSN. A 'SCAN LICENSE' button is located to the right of the Applicant Info section.

After clicking “Submit”, the application will go to Pure Finance for approval. This is normally a quick process so your homeowner should have an answer in just a few minutes.

You can check on the status of an application by going to back to the Credit Application page and clicking on “View Application Pipeline”.

 Customers

 Estimates

 Proposals

 Contracts

 Price Guide

 **Credit Application**

 Finance Calculator

 Resources

 Available Contacts

 Tasks

 Settings

**John Johnson app...** ...

2752 Gaston Ave  
Dallas TX 75226

  
Office 1



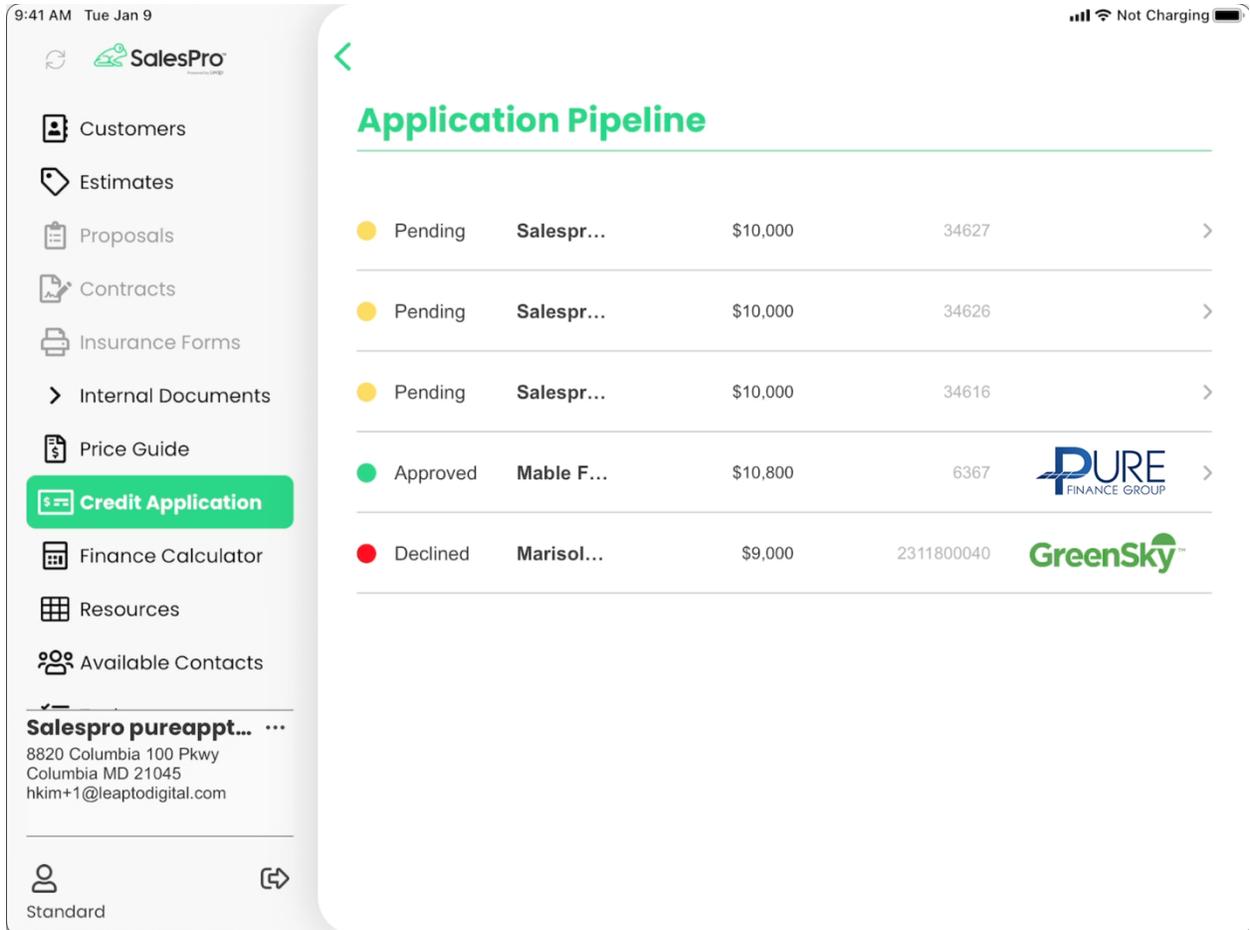
## Credit Application



Pure Finance

[View Application Pipeline >](#)

From the Application Pipeline, you will be able to see the status of all your submitted applications.



### Still have questions?

Please reach out to SalesPro support if you have any remaining questions:

- Email: [support@leaptodigital.com](mailto:support@leaptodigital.com)
- Phone: 844-370-LEAP (Option 2)
- Live chat: [Open a chat](#)