

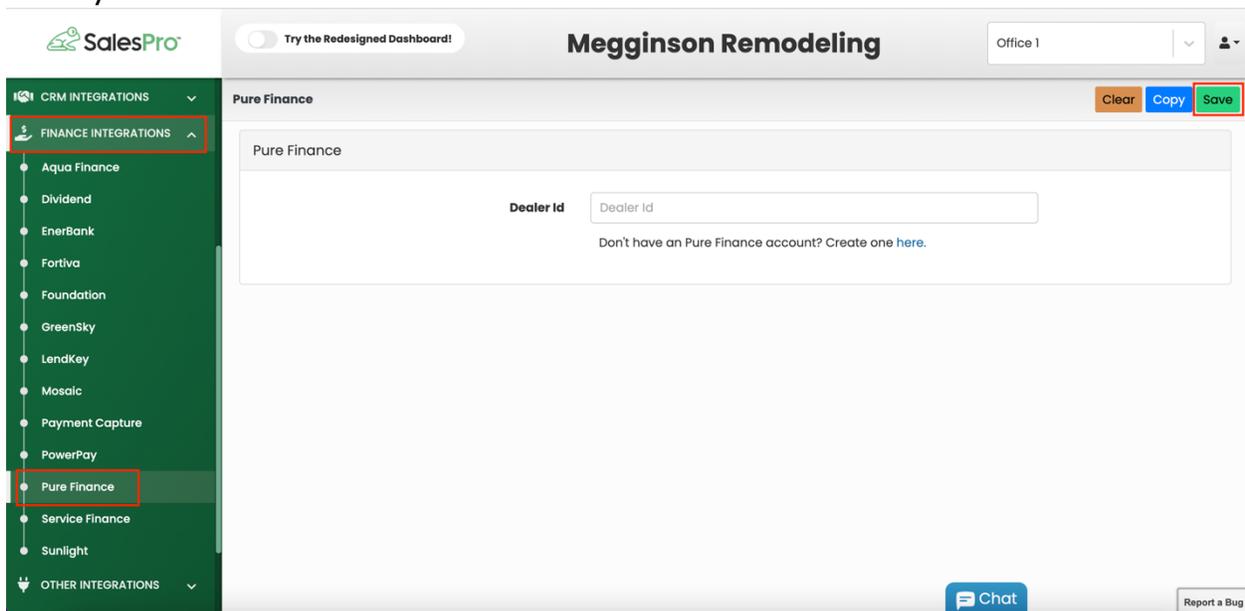
Pure Finance <> SalesPro

Pure Finance Group provides tailored financial solutions, taking into account contractor's unique financial needs. Get both home improvement financing and payment process solutions for your business right in SalesPro.

How to Enable Pure Finance on Your SalesPro account

From your admin dashboard on the left menu, click on "Finance Integrations" and "Pure Finance".

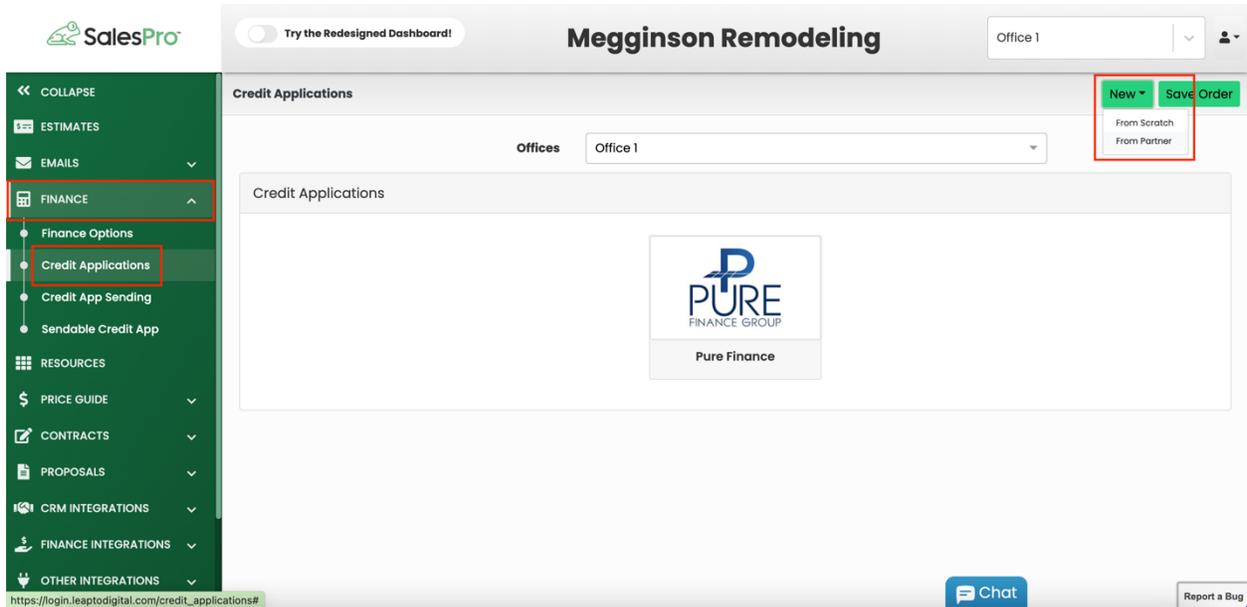
Fill in your Dealer ID and click "Save".



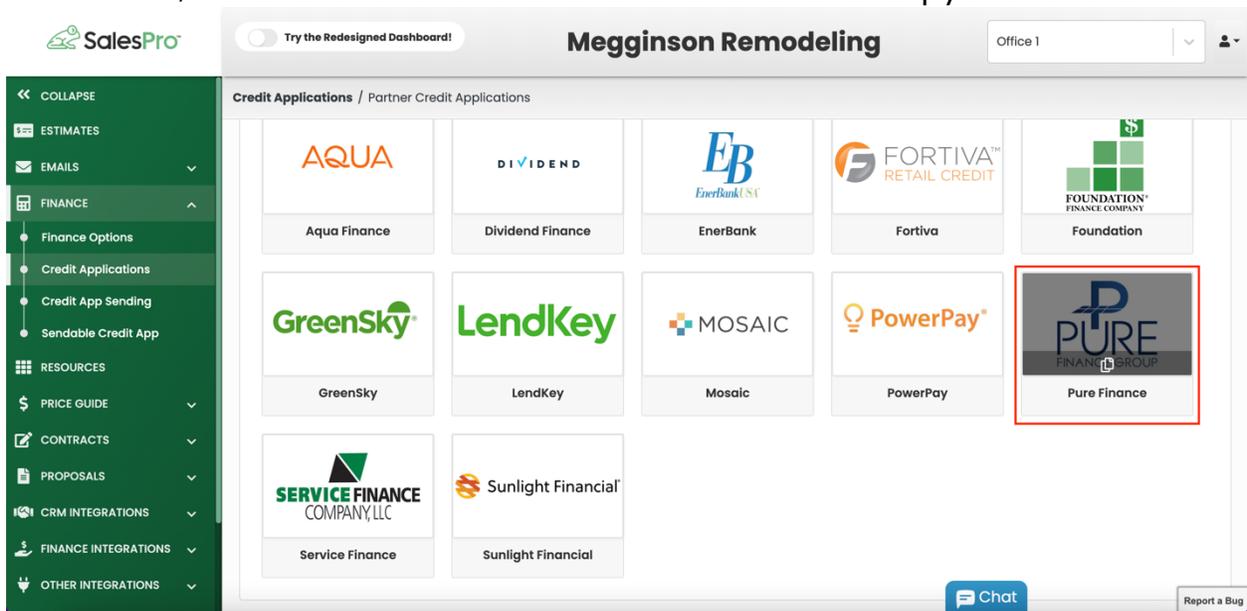
The screenshot shows the SalesPro admin dashboard for "Megginson Remodeling". The left sidebar is expanded to "FINANCE INTEGRATIONS", with "Pure Finance" selected. The main content area shows the "Pure Finance" settings page. A "Dealer Id" field is present, with a "Don't have an Pure Finance account? Create one [here](#)." link below it. At the top right of the settings area, there are "Clear", "Copy", and "Save" buttons. The "Save" button is highlighted with a red box. At the bottom right, there are "Chat" and "Report a Bug" buttons.

Add the Pure Finance Credit Application to Your Account

Once you save the Dealer ID, the credit application should appear in your iPad app. You can also enable the application by going to "Finance" then "Credit Applications" in the left menu. On the Credit Applications page, click on "New" then "From Partner".



From there, hover over “Pure Finance” and click on the “copy” button.



Add or Change Financing Options

To add a new financing option for Pure Finance, click on “Finance Options” and “Add New” on the right side of the page. From the drop down under “Source”, select “Pure Finance”

Try the Redesigned Dashboard! **Megginson Remodeling** Office 1

Finance Options New Save

Tools: Select...

Active	Source	Bank Name	Category	Name	Description	Plan Code
<input checked="" type="checkbox"/>	Pure Finance	LeapBank	Same as cash	24 month same as cash	24 equal monthly paymer	ADJFK4325

Showing 1-1 of 1 rows 25 rows per page

Chat Report a Bug

Fill in all of the information needed, select which offices this option should apply to, toggle on the “Active” switch and click “Save”

Using Pure Finance in the SalesPro iPad App

In the SalesPro app, click on “Credit Application” and the Pure Finance Logo to load the application. From there, fill in the homeowner’s information and click “Submit” when the application is complete.

1:21 PM Wed Jul 26 SalesPro

Customers
Estimates
Proposals
Contracts
Price Guide
Credit Application
Finance Calculator
Resources
Available Contacts
Tasks
Settings

John Johnson app...
2752 Gaston Ave
Dallas TX 75226

Office 1

Pure Finance 69% SUBMIT

Loan Information

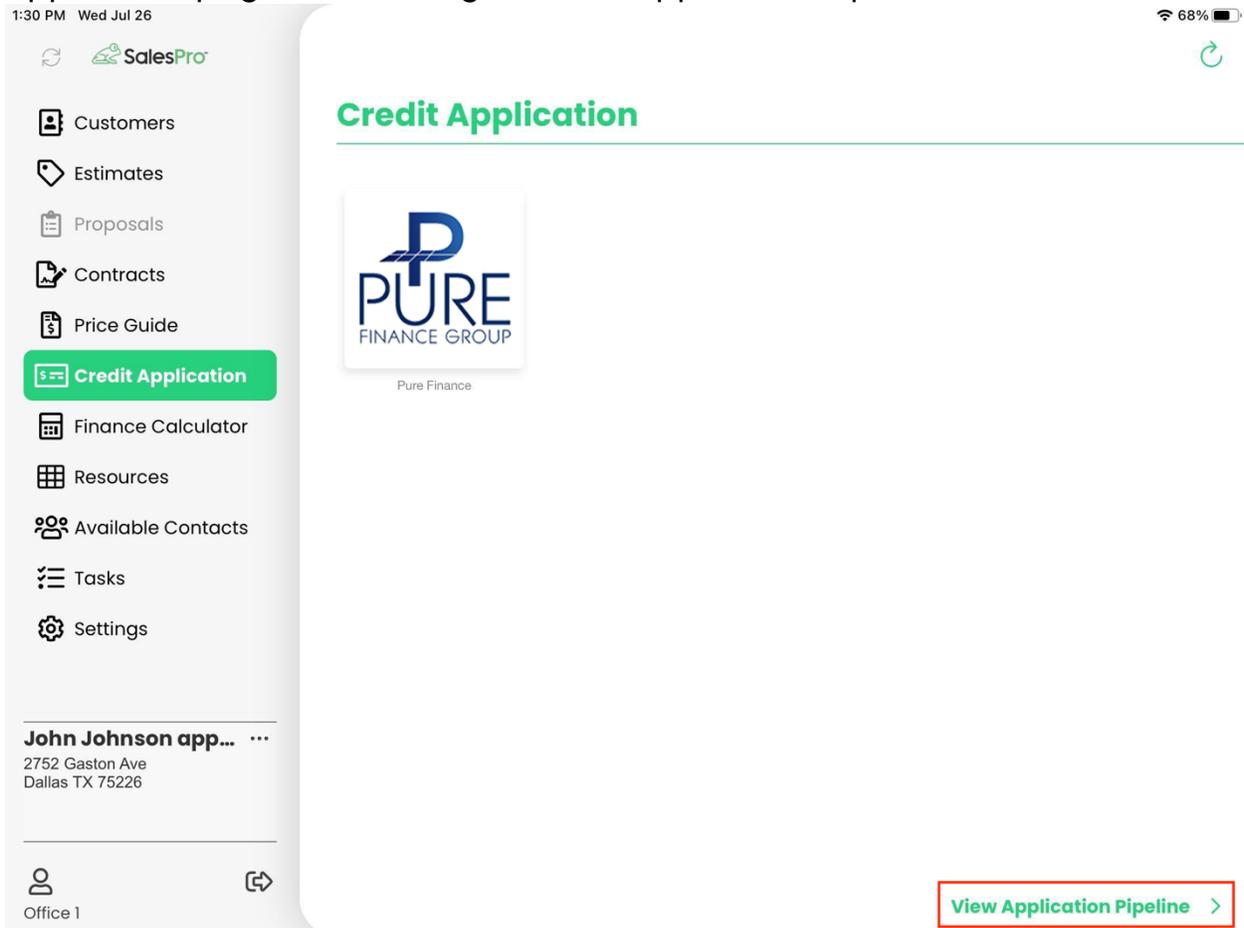
Total Job Price: \$15,000
Down Payment: \$1,500
Amount Requested: \$13,500
Plan Number: Rate: 12.99, Term: 120 months
Loan Purpose: Kitchen Remodel

Applicant Info SCAN LICENSE

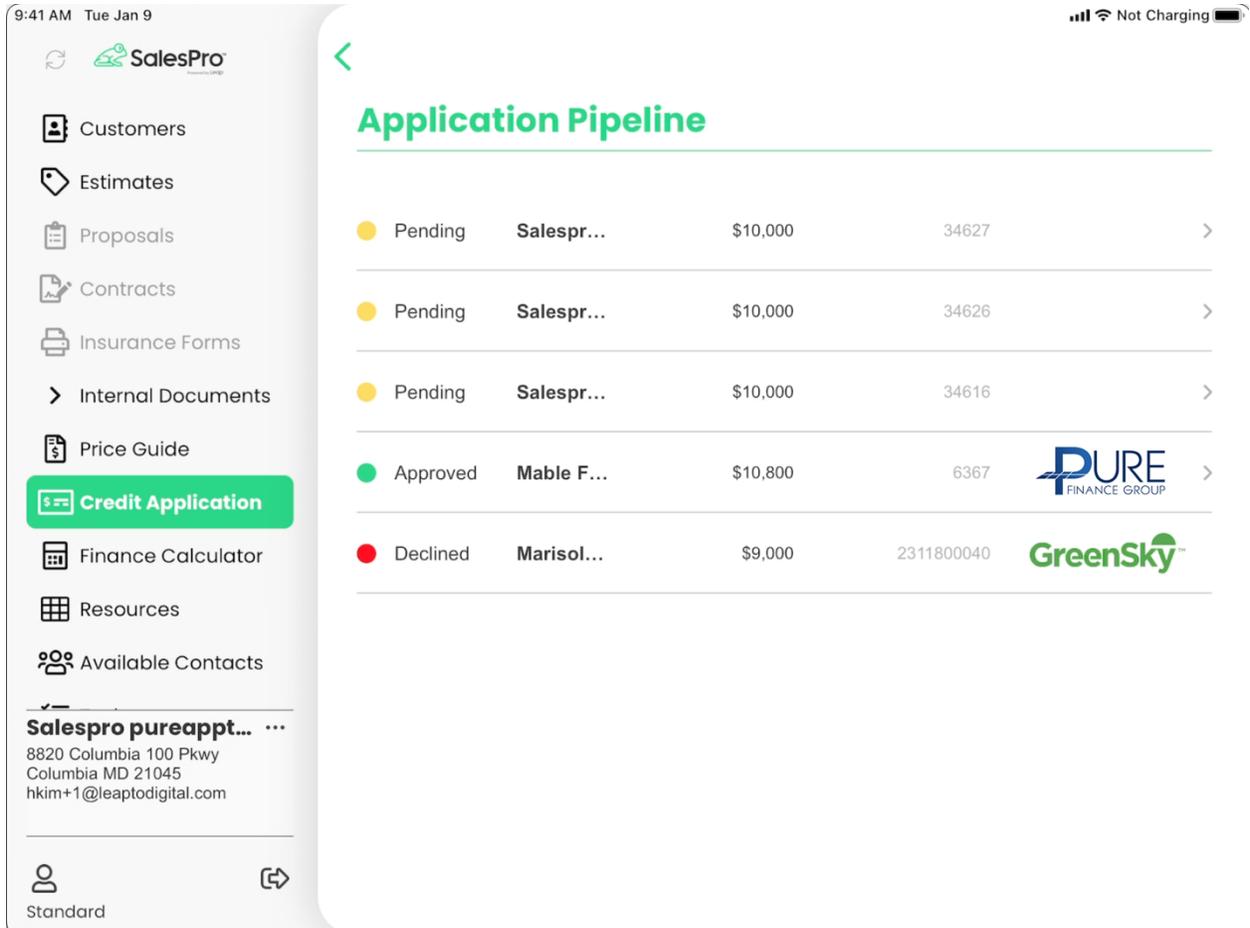
First Name: John
Middle Name:
Last Name: Johnson
Date of Birth: 07/26/1995
SSN:

After clicking “Submit”, the application will go to Pure Finance for approval. This is normally a quick process and your homeowner should have an answer in just a few minutes.

You can check on the status of an application by going to back to the Credit Application page and clicking on “View Application Pipeline”.



From the Application Pipeline, you will be able to see the status of all your submitted applications.



Still have questions?

Please reach out to SalesPro support if you have any remaining questions:

- Email: support@leaptodigital.com
- Phone: 844-370-LEAP (Option 2)
- Live chat: [Open a chat](#)